

	TECHNICAL EVALUATION CRITERIA	Template Identifier	240-7687	Rev	1
		Effective Date	01 February		
		Review Date	July 2024		

	Criteria	Points	Weight
1	<u>Company Profile</u> The tenderer must have demonstrable experience in providing tax advisory services to non-life insurance companies. The tenderer must provide a detailed company profile, including, the number of years of experience in providing tax advisory services to non-life insurance companies: • Years of experience less than three (3) years (5 points) • Years of experience between three (3) years and less than five (5) years (10 points) • Years of experience between five (5) and ten (10) years (15 points) • Years of experience more than ten (10) years (20 points)	20	40%
2	<u>Management qualifications and experience</u> The Managing/Supervising executive responsible for the account must provide a detailed CV, showing tax-related qualifications and number of years of experience providing tax advisory services to non-life insurance companies: • Tax-related qualification and years of experience less than three (3) years (5 points) • Tax-related qualification and years of experience between three (3) years and five (5) years (10 points) • Tax-related qualification and years of experience between five (5) and ten (10) years (15 points) • Tax-related qualification and years of experience more than ten (10) years (20 points)	20	30%
3	<u>References</u> The tenderer must have demonstrable experience in the provision of tax advisory services to non-life insurance companies. The tenderer must provide contactable references (i.e. reference letters on clients' letterheads) in respect of the provision of tax advisory services to non-life insurance companies. • 1 reference – 5 points • 2 references – 10 points • 3 references – 15 points • 4 references – 20 points	20	30%
Tenderers must obtain a minimum of 70% score to qualify for further evaluations. Tenderers that fail to meet 70% threshold will be disqualified.			